



10-Year Financials

Consistent growth

(₹ in million)

	1	2	3	4	5	6	7	8	9	10
	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18
Turnover	7,960	9,004	10,961	13,934	16,018	17,220	20,730	23,806	18,714	23,440
Other Income	32	29	48	32	42	50	70	66	37	72
Fair Value gain on FVTPL Equity Securities	-	-	-	-	-	-	-	-	2,468	3,954
Total Income	7,992	9,033	11,009	13,966	16,060	17,270	20,800	23,871	21,219	27,466
Earnings before Depreciation, Interest and Tax (EBIDTA)	34	470	389	526	1,034	987	881	1,365	1,490	1,333
Depreciation & Amortization	172	196	199	212	220	250	340	345	249	370
Interest	146	167	160	178	148	119	150	146	93	166
Loss due to changes in fair value of derivative liabilities	-	-	-	-	-	-	-	-	385	3870
Provision for Taxation	66	50	18	42	137	159	109	306	307	277
Profit after Tax	(356)	56	11	93	500	453	282	554	2,926	604
Cash Profit/(Loss)	(184)	252	211	305	720	703	622	899	1,092	890
Equity Dividend (%)	Nil	18	12	20	30	30	30	30	40	40
Dividend Payout (Including Tax on Dividend)	Nil	24	16	27	41	81	84	84	112	112
Equity Share Capital	115	115	115	115	116	232	232	232	232	232
Reserves and Surplus	692	754	750	816	1,303	1,558	1,698	2,168	5700	7548
Networth	808	869	865	931	1,419	1,790	1,930	2,400	5932	7780
Gross Fixed Assets	2,645	2,942	3,175	3,459	3,635	4,196	4,623	5,184	3050	4632
Net Fixed Assets	2,037	2,152	2,217	2,303	2,368	2,715	2,807	3,120	2874	4247

Key indicators

	1	2	3	4	5	6	7	8	9	10
	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18
Earnings per share - ₹	(30.89)	4.85	0.97	8.1	21.64*	19.53	12.16	23.89	63.06	13.01
Cash Earnings per Share - ₹	(9.67)	26.32	19.84	26.47	31.03*	30.31	26.81	38.77	23.53	19.18
Book Value per share - ₹	70.05	75.35	75.05	80.77	61.16*	77.15	83.29	103.45	127.85	167.67
Debt : Equity Ratio	1.50:1	1.34:1	1.15:1	0.99:1	0.42:1	0.25:1	0.29:1	0.27:1	0.13:1	0.21:1
EBIDTA/Turnover - %	0.43	5.22	3.52	3.77	6.27	5.73	4.25	5.68	7.96	5.68
Net Profit Margin - %	(4.47)	0.62	0.10	0.67	3.12	2.63	1.36	2.33	15.64	2.58
RONW - %	(44.09)	6.45	1.29	10.02	35.21	25.32	14.62	23.10	49.33	7.76

*EPS and book value per share for F.Y. 2012-13 has been adjusted on account of issue of bonus shares

Fair value gain on FVTPL equity shares and loss due to changes in fair value of derivative liabilities were not considered in EBITDA and cash profit in FY 2016-17 and FY 2017-18

The Figures for FY 2016-17 and FY 2017-18 are presented as per Ind As (Indian Accounting Standards).