



Heritage Foods Limited

Sector : Dairy

Thursday, August 10, 2017

BSE ₹1230.55

NSE ₹1236.75

Financial Snapshot

Stock Information

Market Cap (₹)	28,547.50 Mn
52 Week High / Low (BSE)	1242.35/600.00
52 Week High / Low (NSE)	1342.20/599.90
Face Value (₹)	10.00
Book Value (₹)	129.61
Industry P/E	56.11
BSE Code	519552
NSE Code	HERITGFOOD

- ⇒ Total Revenue was up at Rs.6,107.43 Mn as against Rs.4,616.96 Mn in Q1FY17. The Income from Operations for Q4FY17 was at Rs.4,901.32 Mn.
- ⇒ The EBITDA was at Rs.253.77 Mn as against Rs.403.59 Mn in Q1FY17. The EBITDA for Q4FY17 was at Rs.337.33 Mn.
- ⇒ The Total Comprehensive Income was at Rs.622.35 Mn as against Rs.164.95 Mn in Q1FY17. The Total Comprehensive Income for Q4FY17 was at Rs.3,053.09 Mn.

Heritage Foods Ltd vis-à-vis Sensex



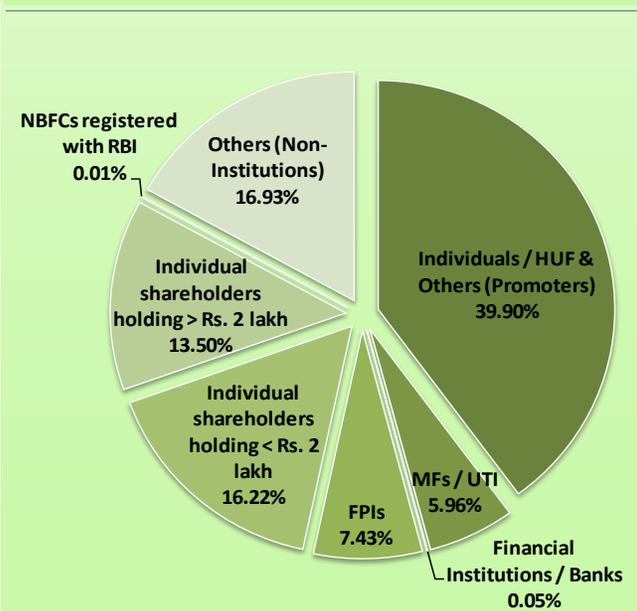
From 01-Apr-2016 to 30-Jun-2016

Heritage Foods Ltd vis-à-vis Nifty



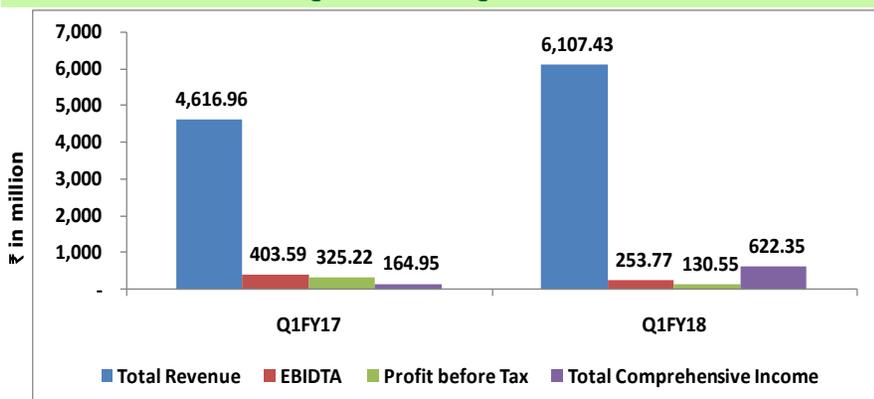
From 01-Apr-2016 to 30-Jun-2016

Shareholding pattern as on 30 June, 2017

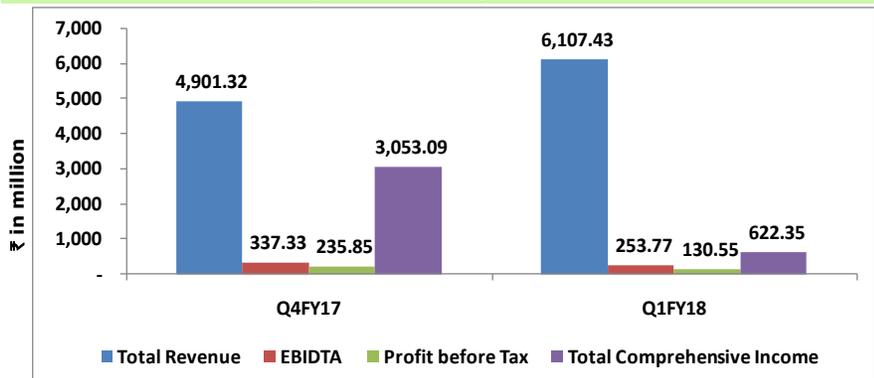


Particulars	Q1FY18	Q4FY17	Q1FY17
Total Revenue	6,107.43	4,901.32	4,616.96
Expenditure	5,853.66	4563.99	4,213.36
EBIDTA	253.77	337.33	403.59
Depreciation	85.18	64.44	58.49
EBIT	168.59	272.89	345.10
Finance cost	38.04	37.04	19.88
Profit before Tax	130.55	235.85	325.22
Provision for Taxation	54.10	97.61	90.40
Profit/ (Loss) from continuing operations	76.45	138.24	234.83
Profit/ (Loss) from discontinuing operations after tax	-	8.79	(69.89)
Profit/ (Loss) for the period	76.45	147.03	164.94
Other Comprehensive Income	545.91	2,906.07	0.02
Total Comprehensive Income for the period	622.35	3,053.09	164.95
Earning Per Share(₹)	3.30	6.34	7.11

Q1FY17 Vs Q1FY18



Q4FY17 Vs Q1FY18





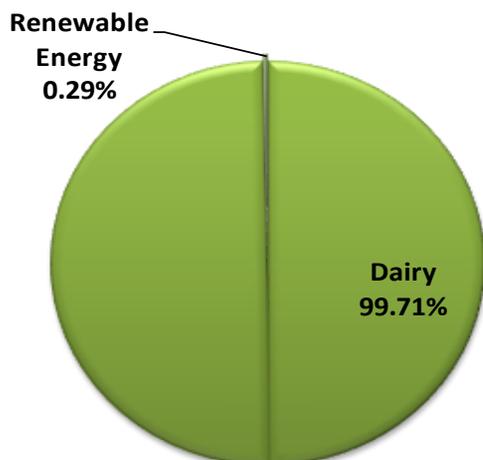
Heritage Foods Limited

Financial performance as on June 30, 2017 (₹ in Million)

Particulars	Quarter Ended			Year Ended
	30.06.2017 (Unaudited)	31.03.2017 (Unaudited)	30.06.2016 (Unaudited)	31.03.2017 (Unaudited)
1. REVENUE :				
a. Revenue from operations	6093.72	4772.00	4527.03	18338.39
b. Revenue on transaction with discontinued operations	-	112.74	81.92	375.96
c. Other income	13.71	16.59	8.01	36.07
Total Revenue	6107.43	4901.32	4616.96	18750.42
2. EXPENSES :				
a. Cost of material consumed	4472.87	3650.50	3194.86	13505.60
b. Purchases on transaction with discontinued operations	-	105.18	82.54	391.35
c. Purchases of stock in trade	680.54	233.08	23.31	305.31
d. Changes in inventories of finished goods, stock-in-trade and work in progress	(191.58)	(134.82)	254.45	3340.23
e. Power and fuel	71.26	58.55	70.31	260.75
f. Excise duty on sale of goods	3.33	2.25	3.31	8.72
g. Employee benefits expenses	305.85	249.05	237.03	979.12
h. Finance costs	38.04	37.04	19.88	96.32
i. Depreciation and amortization expenses	85.18	64.44	58.49	248.71
j. Other expenses	511.39	400.20	347.54	1469.79
Total expenses	5976.88	4665.47	4291.73	17599.90
3. Profit/(loss) before share of profit/ (loss) of an associate and exceptional items from continuing operations (1-2)	130.55	235.85	325.22	1150.52
4. Share of profit/ (loss) of an associate	-	-	-	-
5. Profit/(loss) before tax and exceptional items from continuing operations (3-4)	130.55	235.85	325.22	1150.52
6. Exceptional Items	-	-	-	-
7. Profit before tax from continuing operations (5-6)	130.55	235.85	325.22	1150.52
8. Tax expense:				
a. Current Tax	48.00	58.50	94.00	270.75
b. Prior period tax	-	0.00	0.01	(10.74)
c. Deferred Tax	6.10	39.11	(3.61)	47.37
9. Profit/ (Loss) for the period from continuing operations (7-8)	76.45	138.24	234.83	843.15
10. Profit/ (loss) for the period after tax from discontinued operations	-	8.79	(69.89)	(175.47)
11. Profit/ (loss) for the period (9+10)	76.45	147.03	164.94	667.68
12. Other Comprehensive Income	545.91	2906.07	0.02	2906.08
13. Total Comprehensive Income for the period (11+12)	622.35	3053.09	164.95	3573.75
14. Paid up Equity Share Capital (face value of Rs.10/-each)	231.99	231.99	231.99	231.99
15. Earnings per equity share for discontinued and continuing operations				
(1) Basic	3.30	6.34	7.11	28.78
(2) Diluted	3.30	6.34	7.11	28.78

Segment-wise Revenue break-up

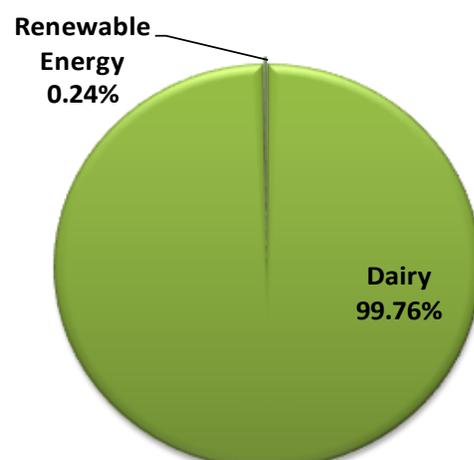
Q1FY18



Segment	Revenue(mn)
Dairy	6,092.47
Renewable Energy	17.66

Segment	Revenue(mn)
Dairy	4,607.70
Renewable Energy	11.15

Q1FY17





Heritage Foods Limited

Shareholding Pattern as on June 30, 2017

Category of Shareholder	No. of Share holders	No. of fully paid up equity shares held	Total No. of Shares Held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	No. of equity Shares held in Dematerialized Form
(A) Shareholding of Promoter and Promoter Group					
(1) Indian					
Individuals / Hindu Undivided Family & others	12	8,032,896	8,032,896	34.63	8,032,896
Others (Promotor Group)	1	1,223,800	1,223,800	5.28	1,223,800
Sub Total A1	13	9,256,696	9,256,696	39.90	9,256,696
(2) Foreign				0	
Sub Total A2	0	0	0	0.00	0
Total shareholding of Promoter and Promoter Group (A)	13	9,256,696	9,256,696	39.90	9,256,696
(B) Public Shareholding					
(B1) Institutions					
Mutual Funds / UTI	30	1,382,478	1,382,478	5.96	1,364,478
Foreign Portfolio Investors	28	1,724,251	1,724,251	7.43	1,724,251
Financial Institutions / Banks	2	10,946	10,946	0.05	10,946
Sub Total B1	60	3,117,675	3,117,675	13.44	3,099,675
(B2) Central Government/ State Government(s)/ President of India	0	0	0	0.00	0
(B3) Non-Institutions					
Individual share capital up to Rs. 2 lakhs	16,706	3,762,403	3,762,403	16.22	2,981,221
Individual share capital in excess of Rs. 2 lakhs	28	3,131,693	3,131,693	13.50	3,031,693
NBFCs registered with RBI	2	2,820	2,820	0.01	2,820
Others (Non-Institutions)	1,604	3,927,713	3,927,713	16.93	3,835,013
Sub Total B3	18,340	10,824,629	10,824,629	46.66	9,850,747
Total Public shareholding (B)	18,400	13,942,304	13,942,304	60.10	12,950,422
Total (A)+(B)	18,413	23,199,000	23,199,000	100.00	22,207,118
(C) Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0
Total (A)+(B)+(C)	18,413	23,199,000	23,199,000	100.00	22,207,118

*If you are interested to meet the company's management please do contact us, we shall be glad to facilitate the meeting.
Mum: +91 22 6149 1631 Hyd: +91 40 6716 1619 E-Mail: ir@irkcpl.com*

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