



Heritage Foods Limited

Sector : Dairy

Thursday, November 09, 2017

BSE Rs 685.50

NSE Rs682.30

Financial Snapshot

Stock Information

Market Cap (Rs)	31,673.60 Mn
52 Week High / Low (BSE)	830.00/672.40
52 Week High / Low (NSE)	884.00/360.00
Face Value (Rs)	10.00
Book Value (Rs)	64.80
Industry P/E	64.14
BSE Code	519552
NSE Code	HERITGFOOD

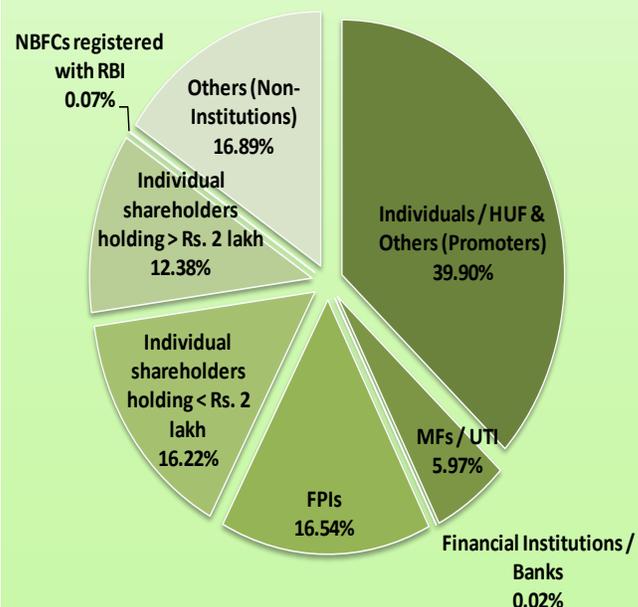
Heritage Foods Ltd vis-à-vis Sensex



Heritage Foods Ltd vis-à-vis Nifty



Shareholding pattern as on 30 Sept., 2017

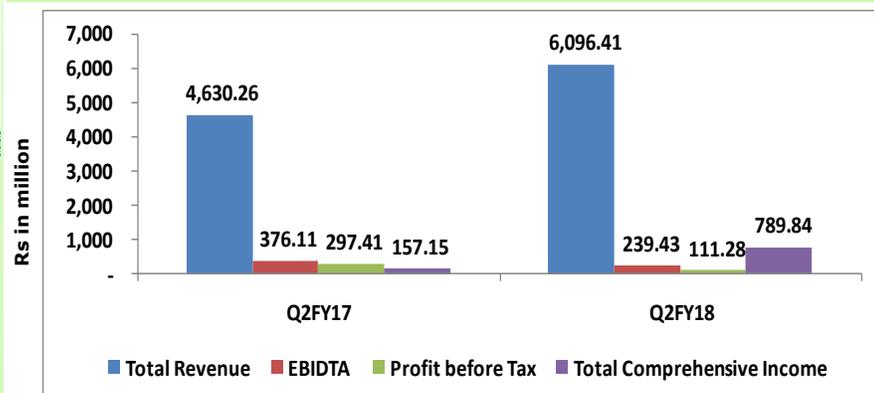


- ⇒ Total Revenue was up at Rs 6,096.41Mn as against Rs.4,630.26 Mn in Q2FY17. The Income from Operations for Q1FY18 was at Rs.6,107.43 Mn.
- ⇒ The EBITDA was at Rs.239.43 Mn as against Rs.376.11 Mn in Q2FY17. The EBITDA for Q1FY18 was at Rs 253.77Mn.
- ⇒ The Total Comprehensive Income was at Rs.789.84 Mn as against Rs.157.15 Mn in Q2FY17. The Total Comprehensive Income for Q1FY18 was at Rs 622.35 Mn.

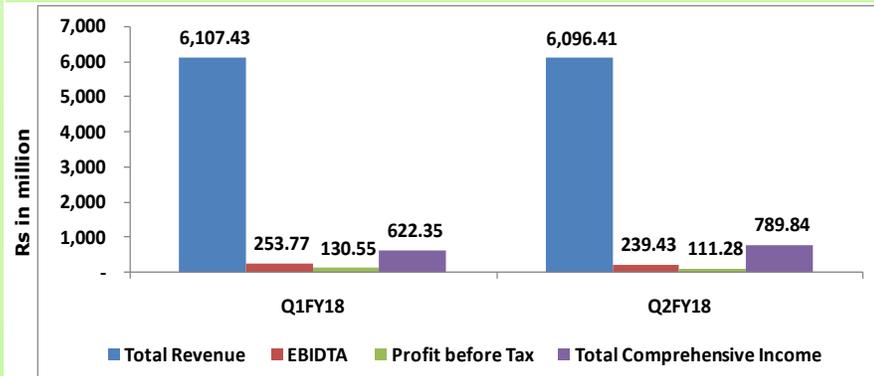
(Rs in million)

Particulars	Q2FY18	Q1FY18	Q2FY17
Total Revenue	6,096.41	6,107.43	4,630.26
Expenditure	5,856.99	5,853.66	4,254.15
EBIDTA	239.43	253.77	376.11
Depreciation	90.33	85.18	62.06
EBIT	149.10	168.59	314.05
Finance cost	37.82	38.04	16.64
Profit before Tax	111.28	130.55	297.41
Provision for Taxation	22.52	54.10	60.63
Profit/ (Loss) from continuing operations	88.766	76.45	236.77
Profit/ (Loss) from discontinuing operations after tax	-	-	-
Profit/ (Loss) for the period	88.766	76.45	157.49
Other Comprehensive Income	701.07	545.91	0.02
Total Comprehensive Income for the period	789.84	622.35	157.15
Earning Per Share(Rs)	1.91	3.30	3.39

Q2FY17 Vs Q2FY18



Q1FY18 Vs Q2FY18





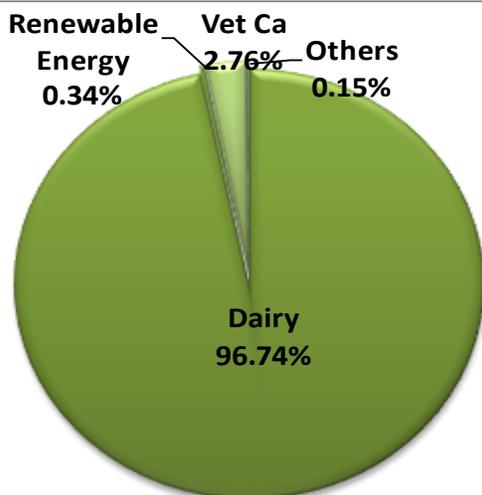
Heritage Foods Limited

Financial performance as on September 30, 2017 (Rs in Million)

Particulars	Quarter Ended			Year Ended
	30.09.2017 (Unaudited)	30.06.2017 (Unaudited)	30.09.2016 (Unaudited)	31.03.2017 (Unaudited)
1. REVENUE :				
a. Revenue from operations	6080.07	6093.72	45,383.05	18338.39
b. Revenue on transaction with discontinued operations	-	-	842.11	375.96
c. Other income	16.34	13.71	77.42	36.07
Total Revenue	6096.41	6107.43	46,302.58	18750.42
2. EXPENSES :				
a. Cost of material consumed	4577.34	4472.87	32490.04	13505.60
b. Purchases on transaction with discontinued operations	-	-	957.29	391.35
c. Purchases of stock in trade	220.01	680.54	281.09	305.31
d. Changes in inventories of finished goods, stock-in-trade and work in progress	188.28	(191.58)	2175.74	3340.23
e. Power and fuel	71.28	71.26	652.31	260.75
f. Excise duty on sale of goods	-	3.33	16.55	8.72
g. Employee benefits expenses	302.46	305.85	2389.50	979.12
h. Finance costs	37.82	38.04	620.60	96.32
i. Depreciation and amortization expenses	90.33	85.18	166.44	248.71
j. Other expenses	497.62	511.39	3,578.97	1469.79
Total expenses	5,985.14	5976.88	43,328.54	17599.90
3. Profit/(loss) before share of profit/ (loss) of an associate and exceptional items from continuing operations (1-2)	111.28	130.55	2974.04	1150.52
4. Share of profit/ (loss) of an associate	-	-	-	-
5. Profit/(loss) before tax and exceptional items from continuing operations (3-4)	111.28	130.55	2974.04	1150.52
6. Exceptional Items	-	-	-	-
7. Profit before tax from continuing operations (5-6)	111.28	130.55	2974.04	1150.52
8. Tax expense:				
a. Current Tax	27.70	48.00	536.00	270.75
b. Prior period tax	-	-	(107.54)	(10.74)
c. Deferred Tax	(5.19)	6.10	177.87	47.37
9. Profit/ (Loss) for the period from continuing operations (7-8)	88.76	76.45	2,367.71	843.15
10. Profit/ (loss) for the period after tax from discontinued operations	0.00	0.00	(79.28)	(175.47)
11. Profit/ (loss) for the period (9+10)	88.76	76.45	157.49	667.68
12. Other Comprehensive Income	701.07	545.91	0.02	2906.08
13. Total Comprehensive Income for the period (11+12)	789.84	622.35	157.51	3573.76
14. Paid up Equity Share Capital (face value of Rs.10/-each)	231.99	231.99	231.99	231.99
15. Earnings per equity share for discontinued and continuing operations				
(1) Basic	1.91	1.65	3.39	14.39
(2) Diluted	1.91	1.65	3.39	14.39

Segment-wise Revenue break-up

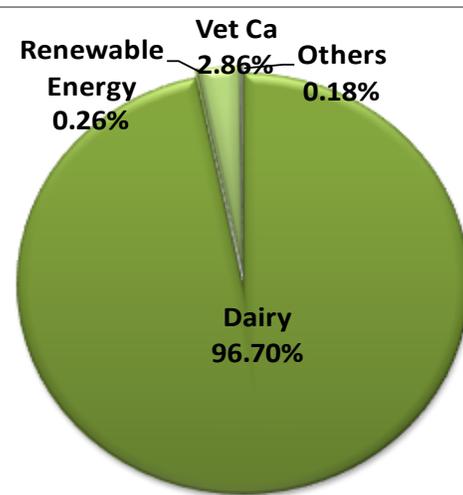
Q2FY18



Segment	Revenue(mn)
Dairy	6,080.07
Renewable Energy	21.47
Vet Ca	173.78
Others	9.73

Segment	Revenue(mn)
Dairy	4,621.04
Renewable Energy	12.31
Vet Ca	136.57
Others	8.72

Q2FY17





Heritage Foods Limited

Shareholding Pattern as on September 30, 2017

Category of Shareholder	No. of Share holders	No. of fully paid up equity shares held	Total No. of Shares Held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	No. of equity Shares held in Dematerialized Form
(A) Shareholding of Promoter and Promoter Group					
(1) Indian					
Individuals / Hindu Undivided Family & others	12	8,032,796	8,032,796	34.63	8,032,796
Others (Promotor Group)	1	1,223,800	1,223,800	5.28	1,223,800
Sub Total A1	13	9,256,696	9,256,696	39.90	9,256,596
(2) Foreign					
Sub Total A2	0	0	0	0.00	0
Total shareholding of Promoter and Promoter Group (A)	13	9,256,696	9,256,696	39.90	9,256,596
(B) Public Shareholding					
(B1) Institutions					
Mutual Funds / UTI	35	1,384,492	1,384,492	5.97	1,366,492
Foreign Portfolio Investors	29	1,910,661	1,910,661	8.24	1,910,661
Financial Institutions / Banks	2	3,908	3,908	0.02	3,908
Sub Total B1	66	3,299,061	3,299,061	14.22	3,299,061
(B2) Central Government/ State Government(s)/ President of India					
Sub Total B2	0	0	0	0.00	0
(B3) Non-Institutions					
Individual share capital up to Rs. 2 lakhs	19,049	3,837,951	3,837,951	16.54	3,837,951
Individual share capital in excess of Rs. 2 lakhs	30	2,872,512	2,872,512	12.38	2,872,512
NBFCs registered with RBI	5	15,725	15,725	0.07	15,725
Others (Non-Institutions)	2,047	3,917,155	3,917,155	16.89	3,917,155
Sub Total B3	21,131	10,643,343	10,643,343	45.88	10,643,343
Total Public shareholding (B)	21,197	13,942,404	13,942,404	60.10	13,942,404
Total (A)+(B)	21,210	23,199,100	23,199,100	100.00	23,199,000
(C) Shares held by Custodians and against which Depository Receipts have been issued					
Total (A)+(B)+(C)	21,210	23,199,100	23,199,100	100.00	23,199,000

*If you are interested to meet the company's management please do contact us, we shall be glad to facilitate the meeting.
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