



HERITAGE FOODS (INDIA) LIMITED

Regd. Office: 6-3-541/C, Panjagutta, Hyderabad - 500 082

Website: www.heritagefood.co.in

NOTICE

NOTICE is hereby given that the 20th Annual General Meeting of the Company will be held at 11.00 a.m. on Saturday, the 29th September 2012 at 'Auditorium Hall, 2nd Floor, Training Block, National Institute for Micro, Small and Medium Enterprises (formerly NISIET), Yousufguda, HYDERABAD – 500 045 to transact the business as detailed in the notice. The Notice of the Annual General Meeting along with the Explanatory Statement, Directors' Report, Auditors Report and Audited Accounts of the Company for the year ended March 31, 2012 will be posted to the Members at their postal address or mail Ids.

NOTICE is also hereby given that pursuant to Section 154 of the Companies Act, 1956, the Register of Members and the Share Transfer Books of the Company will remain closed from Wednesday, the 26th September 2012 to Saturday, the 29th September 2012 (Both days inclusive) for the purpose of payment of Dividend for the financial year ended 31 March 2012.

The Ministry of Corporate Affairs, (MCA) had taken a "Green Initiative in the Corporate Governance" Vide its Circular No.17/2011 and 18/2011 dated 21/04/2011 and 29/04/2011 respectively and had permitted the companies to serve the documents viz. Notice convening the Annual General Meeting Financial Statements, Directors Report, Auditors Report etc., to the members through electronic mode.

SEBI, vide its Circular Ref.No CIF/CFD/DIL/2011 dated 5 October 2011, has directed listed companies to supply soft copies of full annual reports to all those shareholders who have registered their email addresses.

Accordingly the said documents of the company for the Financial Year ended 31 March 2012 are being sent by E-mail to those who have registered their e-mail addresses with their DP and made available to the Company by the Depositories. Members who have not yet registered their E-mail addresses for receiving documents in electronic form are requested to register their e-mail address for the purpose.

Members holding equity shares of the company physical form are requested to provide their e-mail addresses to the company by completing the Registration of E-mail Address Form being sent along with the Notice Convening Annual General meeting. Members holding equity shares of the company Dematerialised mode are requested to register their e-mail addresses and/or changes therein; from time to time with their DP.

Please note that the said documents are being uploaded on the website of the Company viz: www.heritagefoods.co.in for your ready reference and the physical copies of the said documents will be available at the registered office of the Company during the business hours.

Place: Hyderabad
Date: July 31, 2012

For **HERITAGE FOODS (INDIA) LTD**

Sd/-

Umakanta Barik
Company Secretary