



**Ref: SECT: STOC: 41 – 16**

11<sup>th</sup> July, 2016

To  
The Secretary,  
**The Stock Exchange, Mumbai**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

To  
The Manager,  
**Listing Department,**  
**National Stock Exchange of India Limited,**  
Exchange Plaza, C-1,  
G Block, Bandra - Kurla Complex,  
Bandra (East), Mumbai – 400 051

Dear Sir / Madam,

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended 30<sup>th</sup> June, 2016**

**Ref: Stock Code: 519552 / HERITGFOOD**

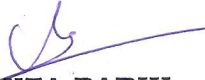
Pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 on the subject, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended 30<sup>th</sup> June, 2016.

Kindly take note of the same on record.

Thanking you,

Yours Faithfully,

**For HERITAGE FOODS LIMITED**

  
**UMAKANTA BARIK**  
Company Secretary  
M. No: FCS-6317



Encl: a/a



**HERITAGE FOODS LIMITED**  
(Formerly known as M/s. Heritage Foods (India) Limited)  
CIN : L15209TG1992PLC014332  
**AN ISO: 22000 CERTIFIED COMPANY**



**SAVITA JYOTI ASSOCIATES**  
**COMPANY SECRETARIES**

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CS. SAVITA JYOTI, B.Com., F.C.S.

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1. For Quarter Ended : 30th June, 2016
2. ISIN : INE978A01019
3. Face Value : Rs.10/-
4. Name of the Company : HERITAGE FOODS LIMITED
5. Registered Office Address : 6-3-541/C, PUNJAGUTTA  
HYDERABAD – 500 082
6. Correspondence Address : 6-3-541/C, PUNJAGUTTA  
HYDERABAD – 500 082
7. Telephone and Fax Numbers : TEL NO.040- 23391221 / 222  
FAX NO: 040 - 23318090
8. Email Address : umakanta@heritagefoods.co.in
9. Names of the Stock Exchanges where the Company's Securities are listed. : BSE LIMITED  
NATIONAL STOCK EXCHANGE OF INDIA LTD

	NUMBER OF SHARES	% OF TOTAL ISSUED CAPITAL
10. Issued Capital :	23199000	100%
11. Listed Capital :	23199000	100%
12. Held in Dematerialised form in CDSL :	2792698	12.04%
13. Held in Dematerialised form in NSDL :	19389764	83.58%
14. Held in Physical Form :	1016538	4.38%
15. Total Number Of Shares 12+13+14 :	23199000	100%
16. Reasons for difference if any, between (10&11),(10&15), (11&15) :	N.A	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No of shares	Applied/ not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Appr. Pending for SE.
NIL	NIL	NIL	NIL	NIL	NIL	-

A.J.

**SAVITA JYOTI ASSOCIATES**  
**COMPANY SECRETARIES**

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**CS. SAVITA JYOTI**, B.Com., F.C.S.

: II :

18. Register of Members is Updated : YES  
If not updated upto which date :

19. Reference of previous quarter with regard to excess dematerialized shares, if any : NIL

20. Has the Company resolved the matter mentioned in point no.19 above, in the quarter? If not reason why? N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of. Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Mr. Umakant Barik -  
Company Secretary & Compliance Officer Tel – 040 - 23391221 Fax : 040 – 23318090.

23. Name, Address, Telephone & Fax No., Regn. No. of the Practicing Company Secretary : Mrs. Savita Jyoti, E-86, Sainikpuri, Secunderabad – 500 094. Telephone No. 040-27110559 Registration No.FCS 3738.

24. Appointment of Common Agency for Share Registry Work : Yes – M/s. Karvy Computershare (P) Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District Nanakram Guda Serilingampally Hyderabad - 500 032.

25. Any other details that the auditor may like to provide. (e.g. BIFR Company, Delisting from Stock Exchanges, Company changed it name etc.) NIL

FOR SAVITA JYOTI ASSOCIATES

*Savita Jyoti*

SAVITA JYOTI

Place : Hyderabad

Date : 08.07.2016

**SAVITA JYOTI, FCS 3738**  
**Practicing Company Secretary**  
**Certificate of Practice No. 1796**