



Ref: SECT: STOC: 32 - 15

9th July, 2015

To
The Secretary,
The Stock Exchange, Mumbai
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

To
The Manager,
Listing Department,
**National Stock Exchange of India
Limited,**
Exchange Plaza, C-1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051

Dear Sir / Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2015

Ref: Stock Code: 519552 / HERITGFOOD

Pursuant to Regulation 55A of the Listing Agreement on the subject, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2015.

Kindly take note of the same on record.

Thanking you,

Yours Faithfully,

For HERITAGE FOODS LIMITED


UMAKANTA BARIK
Company Secretary
M. No: FCS-6317

Encl: a/a



HERITAGE FOODS LIMITED
(Formerly known as M/s. Heritage Foods (India) Limited)
CIN : L15209TG1992PLC014332
AN ISO: 22000 CERTIFIED COMPANY



SAVITA JYOTI ASSOCIATES

COMPANY SECRETARIES

CS. SAVITA JYOTI, B.Com., F.C.S.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 30th June, 2015
2. ISIN : INE978A01019
3. Face Value : Rs.10/-
4. Name of the Company : HERITAGE FOODS LIMITED
5. Registered Office Address : 6-3-541/C, PUNJAGUTTA
HYDERABAD – 500 082
6. Correspondence Address : 6-3-541/C, PUNJAGUTTA
HYDERABAD – 500 082
7. Telephone and Fax Numbers : TEL NO.040- 23391221 / 222
FAX NO: 040 - 23318090
8. Email Address : umakanta@heritagefoods. in
9. Names of the Stock Exchanges : BSE LIMITED
where the Company's Securities are listed. NATIONAL STOCK EXCHANGE OF INDIA LTD

	NUMBER OF SHARES	% OF TOTAL ISSUED CAPITAL
10. Issued Capital	: 23199000	100%
11. Listed Capital	: 23199000	100%
12. Held in Dematerialised form in CDSL	: 2600194	11.21%
13. Held in Dematerialised form in NSDL	: 19564768	84.33%
14. Held in Physical Form	: 1034038	4.46%
15. Total Number Of Shares 12+13+14	: 23199000	100%

16. Reasons for difference if any, between (10&11),(10&15), (11&15) : N.A

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No of shares	Applied/ not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Appr. Pending for SE.
NIL	NIL	NIL	NIL	NIL	NIL	-

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SAVITA JYOTI ASSOCIATES

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: II :

18. Register of Members is Updated : YES
If not updated upto which date :
19. Reference of previous quarter with regard to excess dematerialized shares, if any : NIL
20. Has the Company resolved the matter mentioned in point no.19 above, in the quarter? If not reason why? N.A.
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Mr. Umakant Barik -
Company Secretary & Compliance Officer Tel - 040 - 23391221 Fax : 040 - 23318090.
23. Name, Address, Telephone & Fax No., Regn. No. of the Practicing Company Secretary : Mrs. Savita Jyoti, E-86, Sainikpuri, Secunderabad - 500 094. Telephone No. 040-27110559 Registration No.FCS 3738.
24. Appointment of Common Agency for Share Registry Work : Yes - M/s. Karvy Computershare (P) Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District Nanakram Guda Serilingampally Hyderabad - 500 032.
25. Any other details that the auditor may like to provide. (e.g. BIFR Company, Delisting from Stock Exchanges, Company changed its name etc.) NIL

FOR SAVITA JYOTI ASSOCIATES

Savita Jyoti

SAVITA JYOTI

Place : Hyderabad
Date : 07.07.2015

SAVITA JYOTI, FCS 3738
Practicing Company Secretary
Certificate of Practice No. 1796