

**REPORT ON COMPLIANCE WITH CODE OF CONDUCT AND ETHICS**

*[Refer Clause 23 of the Code of Conduct and Ethics and pursuant to Regulation 26(3) of SEBI  
(Listing Obligations and Disclosure Requirements) Regulations, 2015]*

To,  
The Board of Directors  
**HERITAGE FOODS LIMITED**  
CIN: L15209TG1992PLC014332  
#6-3-541/1, Punjagutta,  
Hyderabad – 500082, Telangana

Dear Sir(s),

I, \_\_\_\_\_, R/o. \_\_\_\_\_, being a Director (Executive/  
Non-Executive/Non-Executive Independent) in the company, do hereby solemnly affirm that  
to the best of my knowledge and belief, I have fully complied with the provisions of the Code  
of Conduct (“the Code) for senior management personnel of the Company during the Financial  
Year ended 31<sup>st</sup> March \_\_\_\_\_.

I further clarify that I have understood the duties, roles and responsibilities of mine as a  
director of the Board & member/chairperson of the Committee(s) as defined under Companies  
Act, 2013 and Rules made thereof and SEBI (Listing Obligations and Disclosure  
Requirements) Regulations, 2015 as amended from time to time.

Thanking You.

**Name**  
(DIN:)

**Place:** Hyderabad  
**Date:**