

DCS/RIGHT/VJ/FIP/3148/2022-23

“E-Letter”

February 21, 2023

The Company Secretary,
Heritage Foods Limited
H.No.8-2-293/82/A/1286, Plot No: 1286,
Road No. 1 & 65, Jubilee Hills, Hyderabad, Telangana, 500033

Dear Sir/Madam,

Re: Listing of 4,63,98,000 equity shares of Rs. 5/- each, issued at par on rights basis, bearing distinctive no. 46398001 to 92796000.

We acknowledge the receipt of documents submitted on February 21, 2023 along with the relative enclosures.

In this connection the Exchange is pleased to approve your Listing Application seeking permission for listing of 4,63,98,000 equity shares of Rs. 5/- each, issued at par on rights basis, to be dealt in on the Exchange.

Please note that trading in the above securities of your company will be permitted after the company submits the certified true copies of letters from the Depositories confirming that, for the securities issued in demat form, the beneficiary owners account has been credited with the respective rights securities and confirmation from the Registrars, for dispatch of refund orders.

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, “Listed entities shall make an application for trading approval to the stock exchange/s **within seven working days** from the date of grant of listing approval by the stock exchange/s” along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,
Sd/-
Sabah Vaze
Senior Manager

CC:

Central Depository Services India Limited
Unit no. A- 2501, A Wing, Marathon Futurex,
25th Floor, Mafatlal Mill Compounds,
N M Joshi Marg, Lower Parel (E)
Mumbai – 400013.

National Securities Depository Limited
4th Floor, ‘A’ Wing, Trade World, Kamala Mills
Compound, Senapati Bapat Marg,
Lower Parel, Mumbai - 400 013, India



National Stock Exchange Of India Limited

Ref. No: NSE/LIST/34497

February 22, 2023

The Company Secretary
Heritage Foods Limited

Kind Attn: Mr. Umakanta Barik

Dear Madam,

Re.: In-principle approval for listing of 46398000 Equity shares of Rs. 5/- each allotted under Rights Issue

We are in receipt of your application for the listing of 46398000 Equity shares of Rs. 5/- each issued under Rights Post. bearing distinctive numbers from 46398001 to 92796000.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the In-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts with respect to the above shares/ confirmation regarding dispatch of physical share certificate.

Yours faithfully,
For National Stock Exchange of India Limited

Bansri Gosalia
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>