

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

S.No.	Particulars	Details	
1.	For Quarter ended	December 31, 2025	
2.	ISIN	INE978A01027	
3.	Face Value	Rs. 5/- per share	
4.	Name of the Company	Heritage Foods Limited	
5.	Registered Office Address	H.No. 8-2-293/82/A/1286, Plot No 1286, Road No 1 & 65, Jubilee Hills, Hyderabad 500033, Telangana, India	
6.	Correspondence Address	H.No. 8-2-293/82/A/1286, Plot No 1286, Road No 1 & 65, Jubilee Hills, Hyderabad 500033, Telangana, India	
7.	Telephone & Fax Nos.	Ph. No: 040-23391221/222 Fax No: 040-23326789, 23318090	
8.	Email address	hfl@heritagefoods.in	
9.	Names of the Stock Exchanges where the company's securities are listed	1. BSE Limited (BSE) 2. National Stock Exchange of India Ltd (NSE)	
		No. of Shares	% to the total Capital
10.	Issued Capital	9,27,96,000	100
11.	Listed Capital		
	• BSE	9,27,96,000	100
	• NSE	9,27,96,000	100
12.	Held in dematerialized form CDSL	1,37,94,732	14.86
13.	Held in dematerialized form NSDL	7,86,33,012	84.74
14.	Physical	3,68,256	0.40
15.	Total No. of Shares (12+13+14)	9,27,96,000	100
16.	Reasons for difference if any, between (10 & 11), (10 &15), (11 & 15)	Not Applicable	



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars**	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle Approval Pending for SE (Specify Names)
Nil						

**Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/ No) : **Yes**
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any.
NIL

20. Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why? **NOT APPLICABLE**

21. Mentioned the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Company.

Mr. Umakanta Barik,
Company Secretary & Compliance Officer
Telephone No: 9392277999
Fax No: 040-23326789, 23318090
Email: umakanta@heritagefoods.in



23. Name, Address, Tel. & Fax No., Regn No. of the Auditor

A. Ravi Shankar,
Partner Ravi & Subramanyam, Company Secretaries
Address: H.No 5-9-22/105, Opp to ESIC Staff Quarters Adarsh Nagar, Hyderabad - 500063. Telangana, India.
Email address: Mail@rscs.in; Phone no: +91-9494115765
M No: F5335
C.P. No: 4318

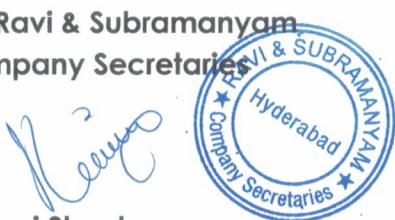
24. Appointment of common agency for share registry work - **YES**

If yes (name & address)	KFin Technologies Limited (CIN: L72400MH2017PLC444072) Regd Off: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai- 400070 Tel No.+022 46170911	Operations Centre "Selenium Tower – B", Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500032, Telangana, India SEBI Registration No: INR000000221 Toll Free No: 18003094001 Email: einward.ris@kfintech.com Website: www.kfintech.com
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25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.,)

--NIL--

For Ravi & Subramanyam
Company Secretaries



A. Ravi Shankar
Partner
M.No: F5335
C.P. No: 4318
UDIN: F005335G003139026

Place : Hyderabad
Date : 06.01.2026